CONTINENTAL LIME INC.



April 28, 1997

Mr. Ron Teseneer Bureau of Land Management P.O. Box 778 Fillmore, UT 84631

Dear Mr. Teseneer:

In regard to the Continental Lime Inc. (CLI) Notice of Intent (NOI) dated February 25, 1997 and amended March 12, 1997 (project file number UTU-075844) please be informed that a drill rig access road was built on April 22, 1997. This road is approximately 250 feet in length and about 10-12 feet wide. It is located in SE¼ Sec. 1, T. 22 S., R. 10 W (see attached map).

The original (NOI) stated: "No new roads are being proposed for this drilling project." Therefore, as per our conversation on April 25, 1997, CLI will submit in thirty (30) days an amendment to the NOI along with the Certification of Financial Guarantee and the Third Party Professional Engineer's Review for the Cricket Mountain plant drilling project.

Please do not hesitate to contact me if you have any further questions. Thank you for your consideration and cooperation in this matter.

Sincerely yours,

Stanley T. Krukowski

Stanley T. Kurkonski

Geologist

